

EXHIBIT H

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September 9, 2014

Via Hand Delivery

Gary F. Herbst, Esq.
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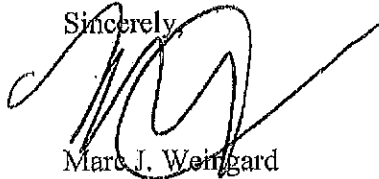
Re: Exeter Holding Ltd., Case No. 811-77954-735

Dear Gary:

In furtherance of my email from earlier today, enclosed please find Exeter's corporate kit. The corporate kit was inadvertently omitted from the documents delivered to your office yesterday. It is my understanding that copies of the documents in the corporate kit were previously produced to the Creditors' Committee.

Please call me with any questions.

Sincerely,



Marc J. Weingard

MJW:mi
Enclosure

cc: Via Email - John.Roesser@alston.com
John D. Roesser, Esq.
Alston & Bird LLP
(w/out Enclosure)